Fill in this information to identify the case:

United States Bankruptcy Court for the:
SOUTHERN DISTRICT OF TEXAS

Case number (if known): ____________ Chapter **7**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name — **RAC Enterprise, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) — **90-0774385**

4. Debtor's address

Principal place of business

C/O Roel Gonzalez
Number Street
3206 Ozuna Street

Penitas TX 78576
City State ZIP Code

Hidalgo
County

Mailing address, if different from principal place of business

3206 Ozuna St.
Number Street

P.O. Box

Penitas TX 78576
City State ZIP Code

Location of principal assets, if different from principal place of business

3206 Ozuna Street
Number Street

Penitas TX 78576
City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☑ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: ____________

Debtor **RAC Enterprise, LLC** Case number (if known) ____________

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☑ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes

____ ____ ____ ____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☑ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. *Check all that apply:*
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☑ No
- ☐ Yes. District ____________ When ________ (MM / DD / YYYY) Case number ________

  District ____________ When ________ (MM / DD / YYYY) Case number ________

  District ____________ When ________ (MM / DD / YYYY) Case number ________

Debtor **RAC Enterprise, LLC** Case number (if known) ____________

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☑ No

☐ Yes. Debtor ____________ Relationship ____________
District ____________ When ____________ MM / DD / YYYY
Case number, if known ____________

Debtor ____________ Relationship ____________
District ____________ When ____________ MM / DD / YYYY
Case number, if known ____________

11. Why is the case filed in *this district?*

Check all that apply:

☑ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☑ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? ____________

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other ____________

Where is the property? ____________
Number Street
____
____________ City ____________ State ____________ ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency ____________
Contact name ____________
Phone ____________

Statistical and adminstrative information

13. Debtor's estimation of available funds

Check one:

☐ Funds will be available for distribution to unsecured creditors.

☑ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **RAC Enterprise, LLC** Case number (if known) ____________

14. Estimated number of creditors

- ☑ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5,001-10,000
- ☐ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than 100,000

15. Estimated assets

- ☑ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

16. Estimated liabilities

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☑ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **03/10/2017**
MM / DD / YYYY

X **/s/ Roel Gonzalez**
Signature of authorized representative of debtor

Roel Gonzalez
Printed name

Title **Managing Member/Direct**

18. Signature of attorney

X **/s/ Marcos D. Oliva**
Signature of attorney for debtor

Date **03/10/2017**
MM / DD / YYYY

Marcos D. Oliva
Printed name

Marcos D. Oliva, PC
Firm name

223 W. Nolana
Number Street

McAllen **TX** **78504**
City State ZIP Code

(956) 683-7800
Contact phone

marcos@olivalawfirm.com
Email address

24056068
Bar number

TX
State

Fill in this information to identify the case

Debtor name **RAC Enterprise, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) __________

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.
☑ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor — **Current value of debtor's interest**

2. Cash on hand __________

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	**Checking account**	**Checking account**	**9 4 8 9**	**$0.00**
3.2.	**Checking account**	**Checking account**	**9 4 2 6**	**$0.00**

4. Other cash equivalents *(Identify all)*

Name of institution (bank or brokerage firm)

5. Total of Part 1
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. **$0.00**

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☑ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor **RAC Enterprise, LLC** Case number (if known) ____________
Name

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.
Add lines 7 through 8. Copy the total to line 81. **$0.00**

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☑ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	face amount		doubtful or uncollectible accounts		Current value of debtor's interest
11a. 90 days old or less:	**$0.00**	–	**$0.00**	= .... ➔	**$0.00**
11b. Over 90 days old:	**$0.00**	–	**$0.00**	= .... ➔	**$0.00**

12. Total of Part 3
Current value on lines 11a + 11b = line 12. Copy the total to line 82. **$0.00**

Part 4: Investments

13. Does the debtor own any investments?

- ☑ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for current value | **Current value of debtor's interest**

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4
Add lines 14 through 16. Copy the total to line 83. **$0.00**

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☑ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

Debtor **RAC Enterprise, LLC** Case number (if known) ______
Name

	General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	**Raw materials**				
20.	**Work in progress**				
21.	**Finished goods, including goods held for resale**				
22.	**Other inventory or supplies**				

23. Total of Part 5
Add lines 19 through 22. Copy the total to line 84. **$0.00**

24. Is any of the property listed in Part 5 perishable?
- ☑ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?
- ☑ No
- ☐ Yes. Book value ______ Valuation method ______ Current value ______

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
- ☑ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?
- ☑ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	**Crops--either planted or harvested**			
29.	**Farm animals** *Examples:* Livestock, poultry, farm-raised fish			
30.	**Farm machinery and equipment** (Other than titled motor vehicles)			
31.	**Farm and fishing supplies, chemicals, and feed**			
32.	**Other farming and fishing-related property not already listed in Part 6**			

33. Total of Part 6.
Add lines 28 through 32. Copy the total to line 85. **$0.00**

34. Is the debtor a member of an agricultural cooperative?
- ☑ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
  - ☐ No
  - ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?
- ☑ No
- ☐ Yes. Book value ______ Valuation method ______ Current value ______

36. Is a depreciation schedule available for any of the property listed in Part 6?
- ☑ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
- ☑ No
- ☐ Yes

Debtor **RAC Enterprise, LLC** Case number (if known) ____________
Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☑ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.
Add lines 39 through 42. Copy the total to line 86. **$0.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?
☑ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
☑ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.
☑ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

all restaurant equipment all recovered and sold by the Lone Star National Bank.			**$0.00**

51. Total of Part 8.
Add lines 47 through 50. Copy the total to line 87. **$0.00**

52. Is a depreciation schedule available for any of the property listed in Part 8?
☑ No
☐ Yes

Debtor **RAC Enterprise, LLC** Case number (if known) ____________
Name

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☑ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

☑ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	**Nature and extent of debtor's interest in property**	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**

56. Total of Part 9.
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. **$0.00**

57. Is a depreciation schedule available for any of the property listed in Part 9?

☑ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☑ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

☑ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. Total of Part 10.
Add lines 60 through 65. Copy the total to line 89. **$0.00**

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)**?**

☑ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☑ No
☐ Yes

Debtor **RAC Enterprise, LLC** Case number (if known) ____________
Name

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☑ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☑ Yes. Fill in the information below.

	Current value of debtor's interest
71. Notes receivable	
Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs)	
Description (for example, federal, state, local)	
73. Interests in insurance policies or annuities	
Assignment of Life Insurance in the name of Alex M. Canales Policy #V133146 in the Face Amount of $585,000 Dated 12/21/2012; Issued by Genworth Life & Annuity Ins. Co. **Assignment of Life Insurance in the name of Carlos Gonzalez Policy #AA3942482 in the Face Amount of $500,000 Dated 3/3/207; Issued by SyMetra Life Ins Co.** **Assignment of Life Insurance in the name of Roel Gonzalez Policy #42878229 in the Face Amount of $600,000 Dated on 1/3/2013; Issued by TransAmerica Life Ins. Co**	**$0.00**
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76. Trusts, equitable or future interests in property	
77. Other property of any kind not already listed *Examples:* Season tickets, country club membership	
78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	**$0.00**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☑ No
☐ Yes

Debtor RAC Enterprise, LLC
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	Current value of personal property	Current value of real property
80.	**Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$0.00	
81.	**Deposits and prepayments.** *Copy line 9, Part 2.*	$0.00	
82.	**Accounts receivable.** *Copy line 12, Part 3.*	$0.00	
83.	**Investments.** *Copy line 17, Part 4.*	$0.00	
84.	**Inventory.** *Copy line 23, Part 5.*	$0.00	
85.	**Farming and fishing-related assets.** *Copy line 33, Part 6.*	$0.00	
86.	**Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$0.00	
87.	**Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$0.00	
88.	**Real property.** *Copy line 56, Part 9.* ➔		$0.00
89.	**Intangibles and intellectual property.** *Copy line 66, Part 10.*	$0.00	
90.	**All other assets.** *Copy line 78, Part 11.*	+ $0.00	
91.	**Total.** Add lines 80 through 90 for each column.	91a. $0.00	+ 91b. $0.00

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92 ... **$0.00**

Fill in this information to identify the case:

Debtor name **RAC Enterprise, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) ______

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. **Do any creditors have claims secured by debtor's property?**

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☑ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A **Amount of claim** Do not deduct the value of collateral.	Column B **Value of collateral that supports this claim**
2.1	**$204,160.92**	**$0.00**

2.1

Creditor's name
Lone Star National Bank

Creditor's mailing address
P O Box 1127

Pharr TX 78577

Creditor's email address, if known

Date debt was incurred **03/08/2013**

Last 4 digits of account number **3 2 0 2**

Do multiple creditors have an interest in the same property?

☑ No

☐ Yes. Specify each creditor, including this creditor, and its relative priority.

surrender

Describe debtor's property that is subject to a lien

Equipment, Acct Receivables & Inv.

Describe the lien

Business Loan / Agreement

Is the creditor an insider or related party?

☑ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☑ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **$227,207.54**

Debtor **RAC Enterprise, LLC** Case number (if known) ____________

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A **Amount of claim** Do not deduct the value of collateral.

Column B **Value of collateral that supports this claim**

2.2

Creditor's name
Nueces County

Creditor's mailing address
Tax Assessor - Collector
P O Box 2810

Corpus Christi TX 78403

Creditor's email address, if known

Date debt was incurred **2016**

Last 4 digits of account number **0 0 0 0**

Do multiple creditors have an interest in the same property?

☑ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines ________

Describe debtor's property that is subject to a lien
Furniture, Fixtures & Equipment

Describe the lien
Taxes / Statutory Lien

Is the creditor an insider or related party?
☑ No
☐ Yes

Is anyone else liable on this claim?
☑ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is: Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Column A: **$3,582.99** Column B: **$141,923.00**

2.3

Creditor's name
Nueces County

Creditor's mailing address
Kevin Kieschnick - Tax Assessor/Collec
P O Box 2810

Corpus Christi TX 78403

Creditor's email address, if known

Date debt was incurred **2014-2016**

Last 4 digits of account number **0 0 0 0**

Do multiple creditors have an interest in the same property?

☑ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines ________

Surrender

Describe debtor's property that is subject to a lien
Personal Property Loc. 5638 Saratoga Ste. 100 MDSE

Describe the lien
Taxes / Statutory Lien

Is the creditor an insider or related party?
☑ No
☐ Yes

Is anyone else liable on this claim?
☑ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is: Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Column A: **$19,463.63** Column B: **$141,923.00**

Fill in this information to identify the case:

Debtor **RAC Enterprise, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) ______

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).
   - ☐ No. Go to Part 2.
   - ☑ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.**
   If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim | **Priority amount**

2.1 Priority creditor's name and mailing address

Internal Revenue Service
300 E 8th St STOP 5026 AUS
Austin TX 78701

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Total claim: **$27,205.54** Priority amount: **$27,205.54**

Date or dates debt was incurred **2016**

Basis for the claim: **Taxes**

Last 4 digits of account number **4 3 8 5**

Is the claim subject to offset?
- ☑ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(**8**)

2.2 Priority creditor's name and mailing address

Internal Revenue Service
300 E 8th St STOP 5026 AUS
Austin TX 78701

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Total claim: **$930.56** Priority amount: **$930.56**

Date or dates debt was incurred **12/31/2016**

Basis for the claim: **Taxes**

Last 4 digits of account number **4 3 8 5**

Is the claim subject to offset?
- ☑ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(**8**)

Debtor **RAC Enterprise, LLC** Case number (if known) ____________

Part 1: Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim **Priority amount**

2.3 **Priority creditor's name and mailing address**

Texas Comptroller of Public Accounts
P O Box 13528

Austin TX 78711

Date or dates debt was incurred
9/01/16 - 9/30/16

Last 4 digits of account number **9 6 6 4**

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(**8**)

period 1609

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:
Limited Sales, Excise, & Use Tax

Is the claim subject to offset?

- ☑ No
- ☐ Yes

Total claim: **$7,220.79** Priority amount: **$7,220.79**

2.4 **Priority creditor's name and mailing address**

Texas Workforce Commission, Special Agen
101 E 15th St

Austin TX 78778

Date or dates debt was incurred
2016

Last 4 digits of account number **4 3 8 5**

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(**8**)

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:
TX State Unemployment Taxes

Is the claim subject to offset?

- ☑ No
- ☐ Yes

Total claim: **$1,096.86** Priority amount: **$1,096.86**

Debtor **RAC Enterprise, LLC** Case number (if known) ____________

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 **Nonpriority creditor's name and mailing address**

Auto-Chlor
426 Lantana St.

Corpus Christi TX 78408

Date or dates debt was incurred 2016

Last 4 digits of account number 1 5 4 1

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Services Rendered

Is the claim subject to offset?

☑ No
☐ Yes

$261.42

3.2 **Nonpriority creditor's name and mailing address**

Auto-Chlor
426 Lantana St.

Corpus Christi TX 78408

Date or dates debt was incurred 2016

Last 4 digits of account number 1 6 9 6

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Services Rendered

Is the claim subject to offset?

☑ No
☐ Yes

$314.66

3.3 **Nonpriority creditor's name and mailing address**

Ben E. Keith Foods a division of
Ben E. Keith Company
5505 Kaepa Court

San Antonio TX 78218

Date or dates debt was incurred 2016

Last 4 digits of account number 1 8 1 1

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Vendor

Is the claim subject to offset?

☑ No
☐ Yes

$37,310.83

3.4 **Nonpriority creditor's name and mailing address**

Buffalo Wings & Rings, LLC
an Ohio Limited Liability Company
564 Old State Route 74

Cincinatti OH 45244

Date or dates debt was incurred 2011

Last 4 digits of account number __ __ __ __

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Franchise Agreement

Is the claim subject to offset?

☑ No
☐ Yes

$35,000.00

Debtor **RAC Enterprise, LLC** Case number (if known) ______

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5 **Nonpriority creditor's name and mailing address**

Cintas The Uniform People
301 Junior Beck
Corpus Christi TX 78405

Date or dates debt was incurred ______

Last 4 digits of account number __ __ __ __

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Uniforms agreement

Is the claim subject to offset?

- ☑ No
- ☐ Yes

$16,188.28

3.6 **Nonpriority creditor's name and mailing address**

Cintas The Uniform People
301 Junior Beck
Corpus Christi TX 78405

Date or dates debt was incurred ______

Last 4 digits of account number __ __ __ __

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Uniforms agreement

Is the claim subject to offset?

- ☑ No
- ☐ Yes

$15,749.37

3.7 **Nonpriority creditor's name and mailing address**

Cintas The Uniform People
301 Junior Beck
Corpus Christi TX 78405

Date or dates debt was incurred ______

Last 4 digits of account number __ __ __ __

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Uniform agreement

Is the claim subject to offset?

- ☑ No
- ☐ Yes

$1,243.53

3.8 **Nonpriority creditor's name and mailing address**

DirecTV
Business Service Center
P O Box 25392
Miami FL 33102

Date or dates debt was incurred 2016

Last 4 digits of account number 2 3 6 3

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Cable Services

Is the claim subject to offset?

- ☑ No
- ☐ Yes

$3,877.70

Debtor **RAC Enterprise, LLC** Case number (if known) ____________

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9 **Nonpriority creditor's name and mailing address**

IBC Bank
1 South Broadway

McAllen TX 78501

Date or dates debt was incurred 2016

Last 4 digits of account number 9 4 8 9

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: overdraft

Is the claim subject to offset?

- ☑ No
- ☐ Yes

$1,300.00

3.10 **Nonpriority creditor's name and mailing address**

Koetter Fire Protection
1959 Saratoga Blvd., Bldg. 12

Corpus Christi TX 78417

Date or dates debt was incurred 2016

Last 4 digits of account number 0 0 5 4

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Fire Inspections

Is the claim subject to offset?

- ☑ No
- ☐ Yes

$594.37

3.11 **Nonpriority creditor's name and mailing address**

Kramer Service, Inc.
4366 Centergate, Suite 300

San Antonio TX 78217

Date or dates debt was incurred 7/2016

Last 4 digits of account number 7 6 7 8

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Services Rendered

Is the claim subject to offset?

- ☑ No
- ☐ Yes

$324.75

3.12 **Nonpriority creditor's name and mailing address**

New Quest Properties
A-S 111 Saratoga Town Center LLP
P O Box 678278
674314(Dal)
Dallas TX 75267

Date or dates debt was incurred 05/15/2012

Last 4 digits of account number ___ ___ ___ ___

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Commercial Lease Agreement

Is the claim subject to offset?

- ☑ No
- ☐ Yes

$32,196.15

Debtor RAC Enterprise, LLC Case number (if known)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.13 **Nonpriority creditor's name and mailing address**

Protex Restaurant Service, LLC
5030 Chancellor Row
Corpus Christi TX 78416

Date or dates debt was incurred 10/2016

Last 4 digits of account number 0 4 2 9

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Services Rendered

Is the claim subject to offset?
- ☑ No
- ☐ Yes

$4,011.05

3.14 **Nonpriority creditor's name and mailing address**

Rapid Air A/C & Refrigeration
2101 Leopard St.
Corpus Christi TX 78408

Date or dates debt was incurred 2016

Last 4 digits of account number 7 0 7 1

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Services Rendered

Is the claim subject to offset?
- ☑ No
- ☐ Yes

$752.34

3.15 **Nonpriority creditor's name and mailing address**

Rapid Air A/C & Refrigeration
2101 Leopard St.
Corpus Christi TX 78408

Date or dates debt was incurred 2016

Last 4 digits of account number 6 2 3 9

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: Services Rendered

Is the claim subject to offset?
- ☑ No
- ☐ Yes

$255.00

3.16 **Nonpriority creditor's name and mailing address**

Small Business Administration
801 Tom Marin Drive, Suite 120
Bermingham AL 35211

Date or dates debt was incurred

Last 4 digits of account number 5 0 0 0

As of the petition filing date, the claim is: *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: SBA Loan

Is the claim subject to offset?
- ☑ No
- ☐ Yes

$282,000.00

personal guaranty agreement that originates with Lone Star National Bank

Debtor **RAC Enterprise, LLC** Case number (if known) ____________

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17 **Nonpriority creditor's name and mailing address**

US Beersaver System, Inc.
250-10691 Shellbridge Way
Richmond BC, Canada V6X2W8

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

$1,164.25

Basis for the claim:
Vendor

Date or dates debt was incurred **2016**

Last 4 digits of account number ___ ___ ___ ___

Is the claim subject to offset?
☑ No
☐ Yes

Debtor **RAC Enterprise, LLC** Case number (if known) ______

Part 3: List Others to Be Notified About Unsecured Claims

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Daniel F. Castaneda Buckley White Castaneda & Howell, L.L.P. 2401 Fountainview, Suite 901 Houston TX 77057	Line 3.12 ☐ Not listed. Explain:	___ ___ ___ ___
4.2	Ford Murray, PLLC Attention: S. Mark Murray Union Square II 10001 Reunion Place, Suite 640 San Antonio TX 78216	Line 3.3 ☐ Not listed. Explain:	6 2 1 7
4.3	Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia PA 19101-7346	Line 2.2 ☐ Not listed. Explain:	___ ___ ___ ___
4.4	Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia PA 19101-7346	Line 2.1 ☐ Not listed. Explain:	___ ___ ___ ___

Debtor **RAC Enterprise, LLC** Case number (if known) ____________________

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. **Total claims from Part 1**	5a.	**$36,453.75**
5b. **Total claims from Part 2**	5b. +	**$432,543.70**
5c. **Total of Parts 1 and 2** Lines 5a + 5b = 5c.	5c.	**$468,997.45**

Fill in this information to identify the case:

Debtor name **RAC Enterprise, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) ______________ Chapter **7**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☑ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases			**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
2.1	**State what the contract or lease is for and the nature of the debtor's interest**	**Franchise Agreement** **Contract to be REJECTED**	**Buffalo Wings & Rings, LLC** **Att: Nader Masadeh, Executive Vice Pres** **564 Old State Route 74** **Cincinatti,, OH 45244**
	State the term remaining		
	List the contract number of any government contract		
2.2	**State what the contract or lease is for and the nature of the debtor's interest**	**Lease** **Contract to be REJECTED**	**New Quest Properties** **A-S 111 Saratoga Town Center LLP** **P O Box 678278** **674314(Dal)** **Dallas TX 75267**
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name **RAC Enterprise, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) ____________

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. **Does the debtor have any codebtors?**
   - ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
   - ☑ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G.*** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.1	**Alex Canales**	Number Street City State ZIP Code	**New Quest Properties**	☐ D ☑ E/F ☐ G
2.2	**Alex M. Canales**	**7209 PTJ Drive** Number Street **Palmview TX 78572** City State ZIP Code	**Lone Star National Bank**	☑ D ☐ E/F ☐ G
2.3	**Alex M. Canales**	**7209 PTJ Drive** Number Street **Palmview TX 78572** City State ZIP Code	**Buffalo Wings & Rings, LLC**	☐ D ☑ E/F ☐ G
2.4	**Bulmaro H. Benavidez**	**108 Esperanza Ave.** Number Street **Mission TX 78574** City State ZIP Code	**Lone Star National Bank**	☑ D ☐ E/F ☐ G

Debtor **RAC Enterprise, LLC** Case number (if known) ____________

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column 1: **Codebtor** Name	Mailing address	*Column 2:* **Creditor** Name	*Check all schedules that apply:*
2.5	**Bulmaro H. Benavidez**	**108 Esperanza** (Number Street) **Mission TX 78574** (City State ZIP Code)	**Buffalo Wings & Rings, LLC**	☐ D ☑ E/F ☐ G
2.6	**Carlos Gonzalez**	**3206 Ozuna St.** (Number Street) **Penitas TX 78576** (City State ZIP Code)	**Lone Star National Bank**	☑ D ☐ E/F ☐ G
2.7	**Carlos Gonzalez**	**3206 Ozuna St.** (Number Street) **Penitas TX 78576** (City State ZIP Code)	**Kramer Service, Inc.**	☐ D ☑ E/F ☐ G
2.8	**Carlos Gonzalez**	**3206 Ozuna St.** (Number Street) **Penitas TX 78576** (City State ZIP Code)	**DirecTV**	☐ D ☑ E/F ☐ G
2.9	**Carlos Gonzalez**	**3206 Ozuna St.** (Number Street) **Penitas TX 78576** (City State ZIP Code)	**New Quest Properties**	☐ D ☑ E/F ☐ G
2.10	**Carlos Gonzalez**	**3206 Ozuna St.** (Number Street) **Penitas TX 78576** (City State ZIP Code)	**Buffalo Wings & Rings, LLC**	☐ D ☑ E/F ☐ G
2.11	**Roel Gonzalez**	**3206 Ozuna St.** (Number Street) **Penitas TX 78576** (City State ZIP Code)	**Lone Star National Bank**	☑ D ☐ E/F ☐ G

Debtor **RAC Enterprise, LLC** Case number (if known) ______

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.12	**Roel Gonzalez**	**3206 Ozuna St.** (Number Street) **Penitas TX 78576** (City State ZIP Code)	**Buffalo Wings & Rings, LLC**	☐ D ☑ E/F ☐ G
2.13	**Roel Gonzalez**	**3206 Ozuna St.** (Number Street) **Peniitas TX 78576** (City State ZIP Code)	**Ben E. Keith Foods a division of**	☐ D ☑ E/F ☐ G
2.14	**Roel Gonzalez**	(Number Street) (City State ZIP Code)	**New Quest Properties**	☐ D ☑ E/F ☐ G

Fill in this information to identify the case:

Debtor Name **RAC Enterprise, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known): ____________________

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets--Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:** Copy line 88 from Schedule A/B	**$0.00**
1b. **Total personal property:** Copy line 91A from Schedule A/B	**$0.00**
1c. **Total of all property** Copy line 92 from Schedule A/B	**$0.00**

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	**$227,207.54**
3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)	
3a. **Total claim amounts of priority unsecured claims:** Copy the total claims from Part 1 from line 5a of Schedule E/F	**$36,453.75**
3b. **Total amount of claims of nonpriority amount of unsecured claims:** Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	**+ $432,543.70**
4. Total liabilities Lines 2 + 3a + 3b	**$696,204.99**

Fill in this information to identify the case and this filing:

Debtor Name **RAC Enterprise, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) ______________________

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☑ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☑ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☑ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☑ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☑ *Schedule H: Codebtors* (Official Form 206H)
- ☑ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule ______________________
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration ______________________

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **03/10/2017**
MM / DD / YYYY

X **/s/ Roel Gonzalez**
Signature of individual signing on behalf of debtor

Roel Gonzalez
Printed name

Managing Member/Direct
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **RAC Enterprise, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) ______

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply.	Gross revenue (before deductions and exclusions
From the beginning of the fiscal year to filing date:	From **01/01/2017** (MM / DD / YYYY)	to Filing date	☐ Operating a business ☐ Other	**$0.00**
For prior year:	From **01/01/2016** (MM / DD / YYYY)	to **12/31/2016** (MM / DD / YYYY)	☑ Operating a business ☐ Other	**$462,594.14**
For the year before that:	From **01/01/2015** (MM / DD / YYYY)	to **12/31/2015** (MM / DD / YYYY)	☑ Operating a business ☐ Other	**$1,515,427.00**

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☑ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☑ None

Debtor **RAC Enterprise, LLC** Case number (if known) ____________
Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☑ None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	**Lone Star National Bank** Creditor's name **520 E. Nolana Ave.** Street **McAllen** **TX** **78504** City State ZIP Code	**Life Insurance Policies, Accts. Receivables & Restaurant Equipment**		

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☑ None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	**Ben E. Keith Foods, a div. of Ben E. Keith Company vs. RAC Enterprises, LLC DBA Buffalo Wings & Rings and Roel Gonzalez, Ind.** Case number **2016CV06217**	**Suit on Sworn Acct/Guaranty Agreement**	**Bexar County, TX Count Court at Law** Name **100 Dolorosa Suite104** Street **San Antonio** **TX** **78205** City State ZIP Code	☑ Pending ☐ On appeal ☐ Concluded

Debtor **RAC Enterprise, LLC** Case number (if known) ____________
Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☑ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000

☑ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☑ None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1.	**Marcos D. Oliva, PC**	**Attorney Fees**	**01/26/2017**	**$2,086.00**

Address

223 W. Nolana
Street

McAllen **TX** **78504**
City State ZIP Code

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☑ None

Debtor **RAC Enterprise, LLC** Case number (if known) ____________
Name

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☑ None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☑ Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☑ No. Go to Part 9.
☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☑ No.
☐ Yes. State the nature of the information collected and retained ____________

Does the debtor have a privacy policy about that information?
☐ No.
☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☑ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:

Debtor **RAC Enterprise, LLC** Case number (if known) ____________
Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☑ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☑ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☑ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☑ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless or the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?
Include settlements and orders.

☑ No
☐ Yes. Provide details below.

Debtor **RAC Enterprise, LLC** Case number (if known) ____________
Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☑ No
- ☐ Yes. Provide details below.

24. Has the debtor notified any govermental unit of any release of hazardous material?

- ☑ No
- ☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☑ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

	Name and address	Dates of service
26a.1.	**Steven Potter & Company, CPA's, Inc.** Name **Steven L. Potter** Street **1083 Hicks Blvd., Suite 305** **Fairfield** (City) **OH** (State) **45014** (ZIP Code)	From ________ To ________

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☑ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☑ None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☑ None

Debtor **RAC Enterprise, LLC** Case number (if known) ____________
Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☑ No.
☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Roel Gonzalez	**3206 Ozuna St. Penitas, TX 78576**	**member**	**25%**
Carlos Gonzalez	**3206 Ozuna St. Penitas, TX 78572**	**member**	**26%**
Bulmaro Benavides	**108 Esperanza Mission, TX 78574**	**member**	**25%**
Nadia Vera	**917 N. Kenyon Rd. Edinburg, TX 78542**	**member**	**24%**
Alex M. Canales	**7209 PTJ Drive Palmview, TX 78572**		

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☑ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☑ No
☐ Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☑ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☑ No
☐ Yes. Identify below.

Debtor **RAC Enterprise, LLC** Case number (if known) ____________
Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **03/10/2017**
MM / DD / YYYY

X **/s/ Roel Gonzalez**
Signature of individual signing on behalf of the debtor

Printed name **Roel Gonzalez**

Position or relationship to debtor **Managing Member/Direct**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☑ No
☐ Yes

B2030 (Form 2030) (12/15)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION

In re **RAC Enterprise, LLC** Case No. ________

Chapter **7**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept........Fixed Fee:	**$2,500.00**
Prior to the filing of this statement I have received........	**$2,086.00**
Balance Due........	**$414.00**

2. The source of the compensation paid to me was:

☑ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☑ Debtor ☐ Other (specify)

4. ☑ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

03/10/2017	**/s/ Marcos D. Oliva**
Date	*Marcos D. Oliva* Bar No. 24056068

Marcos D. Oliva, PC
223 W. Nolana
McAllen, TX 78504
Phone: (956) 683-7800 / Fax: (866) 868-4224

/s/ Roel Gonzalez

Roel Gonzalez
Managing Member/Direct

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION

IN RE: **RAC Enterprise, LLC** CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 3/10/2017

Signature **/s/ Roel Gonzalez**
Roel Gonzalez
Managing Member/Direct

Date ______________________

Signature ______________________

Alex Canales

Alex M. Canales
7209 PTJ Drive
Palmview, TX 78572

Auto-Chlor
426 Lantana St.
Corpus Christi, TX 78408

Ben E. Keith Foods a division of
Ben E. Keith Company
5505 Kaepa Court
San Antonio, TX 78218

Buffalo Wings & Rings, LLC
an Ohio Limited Liability Company
564 Old State Route 74
Cincinatti, OH 45244

Buffalo Wings & Rings, LLC
Att: Nader Masadeh, Executive Vice Pres
564 Old State Route 74
Cincinatti,, OH 45244

Bulmaro H. Benavidez
108 Esperanza Ave.
Mission, TX 78574

Bulmaro H. Benavidez
108 Esperanza
Mission, TX 78574

Carlos Gonzalez
3206 Ozuna St.
Penitas, TX 78576

Cintas The Uniform People
301 Junior Beck
Corpus Christi, TX 78405

Daniel F. Castaneda
Buckley White Castaneda & Howell, L.L.P.
2401 Fountainview, Suite 901
Houston, Texas 77057

DirecTV
Business Service Center
P O Box 25392
Miami, FL 33102

Ford Murray, PLLC
Attention: S. Mark Murray
Union Square II
10001 Reunion Place, Suite 640
San Antonio, TX 78216

IBC Bank
1 South Broadway
McAllen, TX 78501

Internal Revenue Service
300 E 8th St STOP 5026 AUS
Austin, Texas 78701

Internal Revenue Service
Centralized Insolvency Operation
P.O. Box 7346
Philadelphia, PA 19101-7346

Koetter Fire Protection
1959 Saratoga Blvd., Bldg. 12
Corpus Christi, TX 78417

Kramer Service, Inc.
4366 Centergate, Suite 300
San Antonio, TX 78217

Lone Star National Bank
P O Box 1127
Pharr, TX 78577

New Quest Properties
A-S 111 Saratoga Town Center LLP
P O Box 678278
674314(Dal)
Dallas, TX 75267

Nueces County
Tax Assessor - Collector
P O Box 2810
Corpus Christi, TX 78403

Nueces County
Kevin Kieschnick - Tax Assessor/Collecto
P O Box 2810
Corpus Christi, TX 78403

Protex Restaurant Service, LLC
5030 Chancellor Row
Corpus Christi, TX 78416

Rapid Air A/C & Refrigeration
2101 Leopard St.
Corpus Christi, TX 78408

Roel Gonzalez
3206 Ozuna St.
Penitas, TX 78576

Roel Gonzalez
3206 Ozuna St.
Peniitas, TX 78576

Roel Gonzalez

Small Business Administration
801 Tom Marin Drive, Suite 120
Bermingham, AL 35211

Texas Comptroller of Public Accounts
P O Box 13528
Austin, TX 78711

Texas Workforce Commission, Special Agen
101 E 15th St
Austin, TX 78778

US Beersaver System, Inc.
250-10691 Shellbridge Way
Richmond BC, Canada V6X2W8